

Join Us for This
Virtual Event

Your Speaker:



John Archbold, CFA®
Client Portfolio Manager

Navigate Your Future! Enjoy the Journey.

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You're Invited!

Municipal Bonds for Your High Net Worth Clients

Monday, June 26, 2023

1:00 PM PDT

Join us on Monday, June 26, 2023 at 1:00 p.m. PDT for a live, interactive webcast with Client Portfolio Manager John Archbold, CFA®. John will present an overview of municipal bonds and how the asset class can help high net worth investors achieve their long-term goals.

Join us to learn more about:

- Clark Capital's investment philosophy and approach to municipals bonds
- Benefits of owning individual bonds
- Positioning municipal bonds for your high net worth prospects & clients

Event Details:

Your Hosts: Frank Little

Investment Consultant, Clark Capital Management
415.987.4202 | flittle@ccmg.com

Zach Seitz

Regional Vice President, Orion Portfolio Solutions
310.490.2492 | zack.seitz@orion.com

Date: Monday, June 26, 2023

Time: 1:00 PM PDT

Registration Link: <https://us06web.zoom.us/j/8301686237?pwd=N1VudHhzYmpWTjdHb0hUSHBRckhJZz09#success>

***This event is only offered to our most valued advisors.
We hope you can join us.***

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