

1 Hour
CFP® CE Credit

You're Invited!

Lunch with Clark Capital's Glenn Dorsey

Approved for CFP® CE!



Glenn Dorsey, CFA®, CAIA®
Senior Vice President,
Client Portfolio Manager

Glenn Dorsey is Senior Vice President and Client Portfolio Manager for Clark Capital Management Group. In this role, he is responsible for portfolio construction and the clear communication of investment strategy to advisors and their clients. Glenn is a key resource for Clark Capital's Investment Consultants and financial advisors.

During Glenn's extensive experience as a Client Portfolio Manager, he has focused on helping advisors deliver great outcomes to their clients. His Portfolio Management experience includes equity, balanced, and fixed income investing for high net worth clients. Prior to joining Clark Capital, Glenn was the Co-Chief Investment Officer and Head of the Private Wealth Management Group at Curian Capital.

A Chartered Financial Analyst® and Chartered Alternative Investment Analyst®, Glenn holds a bachelor's degree in finance and accounting from Rider University in Lawrenceville, New Jersey.

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On Thursday, February 15, 2018, at 12:00 AM, Glenn Dorsey, CFA®, CAIA®, Senior Vice President, Client Portfolio Manager, will present Clark Capital's Fourth Quarter Review to prepare you for conversations with your clients about the markets and their investments.

ATTEND THIS MEETING TO GET:

- An economic & capital market review for the fourth quarter — *Approved for one hour of CFP® CE*
- A review of how Clark Capital's strategies performed
- An overview of the capabilities of Clark Capital's Client Portfolio Managers and how they can help you grow your business

MEETING DETAILS

Your Host: Ryan Kenney, CIMA®, AIF®

Date: Thursday, February 15, 2018

Time: 12:00 AM to 1:30 PM

Location: Seasons 52

Cherry Hill Mall

2000 Route 38

Cherry Hill, NJ 08002

856.665.1052

Seating at this event is extremely limited.

Please reserve your spot today by calling Steve Elf at 215.618.8162 or via email at self@ccmg.com. Please include the date of the event in your response.

