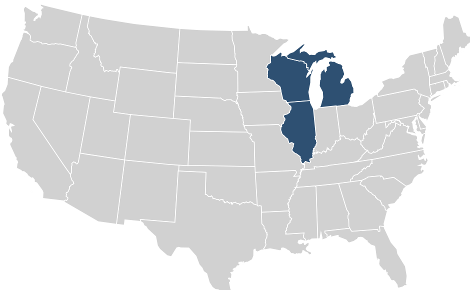
Clark Capital Management Group

Your Regional Support Team

Great Lakes Territory



Benefits to You

Dedicated Support

Custom Proposals

High Net Worth Services

For more information, contact your IC Team at TeamMarlatt@ccmg.com

Navigate Your Future. Enjoy the Journey.

Working with Your Investment Consultant Team

Tyler and his team specialize in helping you grow your practice by providing highly customized investment solutions. **Email: TeamMarlatt@ccmg.com**

Tyler Marlatt

Investment Consultant

Contact Tyler for new business opportunities and case design for new clients. For over ten years, he has been dedicated to helping financial advisors deliver investment success to clients.

Contact tmarlatt@ccmg.com 215.618.8146 607.542.0828 (c)

Daniel Barrus

Relationship Manager

Daniel is a licensed internal sales consultant dedicated to educating you on our strategies. He has a solid understanding of the financial markets and the implications to your advisory business.

Call Daniel for help with investment proposals, marketing materials, or general questions.

Contact dbarrus@ccmg.com 215.618.8167

Chris Yang

Sales Coordinator

Chris is your home office support expert. He helps ensure you are connected to all the resources available at Clark Capital Management Group.

Contact cyang@ccmg.com 215.618.8118

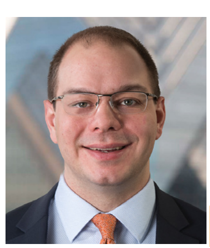
Working with Your Client Portfolio Management Team

Team Dorsey provides comprehensive services, including quarterly reviews, on existing client accounts over $1 million. **Email: cpmteamdorsey@ccmg.com**

Glenn Dorsey, CFA®, CAIA

Senior Vice President, Head of Client Portfolio Management

Glenn and his team work with Portfolio Managers and your Investment Consultant to help you grow your business and communicate your investment expertise to high net worth clients.



John Archbold, CFA®

Associate Client Portfolio Manager

John's expertise includes investment planning strategies for complex client cases, such as managed tax transition strategies, option overlay strategies for concentrated positions, and personalized income planning.

Call John to schedule CFA-level quarterly portfolio reviews or to discuss current client cases over $1 million.

Contact cpmteamdorsey@ccmg.com 215.999.8258