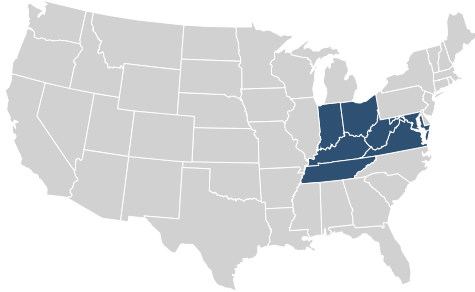


## Mid-Atlantic Territory



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For more information, contact your IC Team at [TeamParker@ccmg.com](mailto:TeamParker@ccmg.com)

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## Working with Your Investment Consultant Team

Rick and his team specialize in helping you grow your practice by providing highly customized investment solutions. **Email: [TeamParker@ccmg.com](mailto:TeamParker@ccmg.com)**



### **Rick Parker**

*Investment Consultant*

Contact Rick for new business opportunities and case design for new clients. For over ten years, he has been dedicated to helping financial advisors deliver investment success to clients.

**Contact** [rparker@ccmg.com](mailto:rparker@ccmg.com) 502.919.3716 (c)

### **Rob Holmes**

*Relationship Manager*



Rob is a licensed internal sales consultant dedicated to educating you on our strategies. He has a solid understanding of the financial markets and the implications to your advisory business.

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### **Fran Hatton**

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### **Glenn Dorsey, CFA®, CAIA**

*Senior Vice President, Head of Client Portfolio Management*

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### **John Archbold, CFA®**

*Associate Client Portfolio Manager*



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