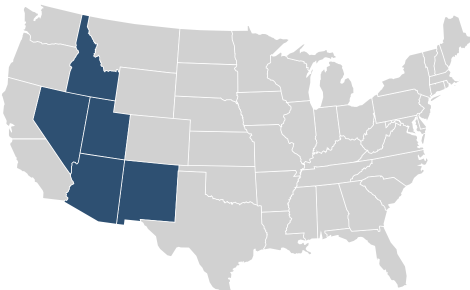
Your Regional Support Team

Southwest



Benefits to You

Dedicated Support

Client Proposals

High Net Worth Services

For more information,contact your Platform Investment Consultant Team at BMcAvoy@ccmg.com

Navigate Your Future. Enjoy the Journey.

Working with Your Platform Investment Consultant Team

Brett and his team specialize in helping you grow your practice by providing client-focused investment solutions. **Email: bmcavoy@ccmg.com**

Brett McAvoy
Platform Investment Consultant

Contact Brett for new business opportunities and investment proposals for new clients. He has been dedicated to helping financial advisors deliver investment success to clients.

Contact bmcavoy@ccmg.com 480.370.2688 (c)

Jenna Kepner
Platform Consultant

Jenna is a licensed platform consultant dedicated to educating you on our strategies. She has a solid understanding of the financial markets and the implications to your advisory business.

Call Jenna for help with investment proposals, marketing materials, or general questions.

Contact jkepner@ccmg.com 215.999.8268

Working with Your Client Portfolio Management Team

Team Eisenrich provides comprehensive services, including quarterly reviews, on existing client accounts over $1 million. **Email: cpmteameisenrich@ccmg.com**

Peter Eisenrich, CFA®
Vice President, Senior Client Portfolio Manager

Pete and his team work with Portfolio Managers and your Platform Investment Consultant to help you grow your business and communicate your investment expertise to high net worth clients.

Tom Duffy, CFA®
Client Portfolio Manager

Tom's expertise includes investment planning strategies for complex client cases, such as managed tax transition strategies, option overlay strategies for concentrated positions, and personalized income planning.

Call Tom to schedule CFA-level quarterly portfolio reviews or to discuss current client cases over $1 million.

Contact cpmteameisenrich@ccmg.com 215.999.8258

Clark Capital MANAGEMENT GROUP

Navigator® Elite Advisor Program

High Net Worth Services to Help You Deliver A Superior Client Experience

Benefits to You

Sophisticated Presentations with Compelling Analytics

Advanced Investment Planning Strategies

Concierge Level Portfolio Oversight

Navigator® Elite Advisor Program

The Navigator® Elite Advisor Program is designed to provide tools and resources to help you grow and retain your high net worth business.

As your assets under management with Clark Capital grow, you'll have access to a wide range of exclusive concierge-level services from our CPM Team.

For more information, contact your Investment Consultant

Clark Capital Management Group, Inc. is an investment adviser registered with the U.S. Securities and Exchange Commission. Registration does not imply a certain level of skill or training. More information about Clark Capital's advisory services and fees can be found in its Form ADV which is available upon request. CCM-1049

Clark Capital's Client Portfolio Management (CPM) Team works side-by-side with Portfolio Managers and Investment Consultants to help you grow your business and clearly communicate the investment expertise you provide to your high net worth clients.

	Client Household Account Value		
Services Available to You and Your Clients	**$500,000 to $1,000,000**	**Over $1,000,000**	**Over $5,000,000**
Current Holdings Analysis and Bond Diagnostics with Recommendations	✓	✓	✓
Current Portfolio Cost Analysis	✓	✓	✓
Personalized Investment Proposal	✓	✓	✓
Proposal Review with Your Investment Consultant Team	✓	✓	✓
Institutional Level Investment Proposal		✓	✓
Quarterly Portfolio Reviews by Phone with a CFA-Level Client Portfolio Manager		✓	✓
In-Person Access to CPM Team			✓
Direct Access to Senior Leadership at Clark Capital			✓

	Navigator® Elite Advisor Program (AUM with Clark Capital)		
A Long-Term Partnership to Help You Grow Your High Net Worth Business	**Silver $10 million**	**Gold $25 million**	**Platinum $50 million**
Annual Book Review with a CPM Team Member	✓	✓	✓
Quarterly Client Economic and Capital Market Review Group Call	✓	✓	✓
Monthly Market Recap of Investment Team Insights	✓	✓	✓
Quarterly Portfolio Reviews by Phone with the Head of Your CPM Team		✓	✓
2 Days Worth of Exclusive Time with the Head of Your CPM Team		✓	
4 Days Worth of Exclusive Time with the Head of Your CPM Team			✓

One Liberty Place ✦ 1650 Market Street ✦ 53rd Floor ✦ Philadelphia, PA 19103 ✦ 800.766.2264 ✦ ccmg.com