1 Hour
CFP® CE Credit

You're Invited!

Webinar with Clark Capital's Glenn Dorsey

Approved for CFP® CE!

On Wednesday, November 2, 2022, at 11:00 AM, Glenn Dorsey, CFA®, CAIA®, Senior Vice President, Head of Client Portfolio Management, will present Clark Capital's Third Quarter Review to prepare you for conversations with your clients about the markets and their investments.

Attend This Webinar to Get:

- An economic & capital market review for the third quarter — Approved for one hour of CFP® CE
- A review of how Clark Capital's strategies performed
- An overview of the capabilities of Clark Capital's Client Portfolio Managers and how they can help you grow your business

Glenn Dorsey, CFA®, CAIA®
Senior Vice President,
>Head of Client Portfolio Management

Glenn Dorsey is Senior Vice President, Head of Client Portfolio Management for Clark Capital Management Group. In this role, he is responsible for portfolio construction and the clear communication of investment strategy to advisors and their clients. Glenn is a key resource for Clark Capital's Investment Consultants and financial advisors.

During Glenn's extensive experience as a Client Portfolio Manager, he has focused on helping advisors deliver great outcomes to their clients. His Portfolio Management experience includes equity, balanced, and fixed income investing for high net worth clients. Prior to joining Clark Capital, Glenn was the Co-Chief Investment Officer and Head of the Private Wealth Management Group at Curian Capital.

A Chartered Financial Analyst® and Chartered Alternative Investment Analyst®, Glenn holds a bachelor's degree in finance and accounting from Rider University in Lawrenceville, New Jersey.

Webinar Details

Your Host: Rick Parker

Date: Wednesday, November 2, 2022

Time: 11:00 AM to 12:00 PM Eastern Time

Click the Link Below to Register

https://us06web.zoom.us/meeting/register/tZMpdOquqzsrHdcgWF1sRkBADIOzr1U4adxT

If you have questions or technical issues, contact Fran Hatton at 215.618.8143 or via email at fhatton@ccmg.com. Please include the date of the event in your response.

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