

1 Hour
CFP® CE Credit



Peter Eisenrich, CFA®, CAIA®
Senior Vice President,
>Head of Client Portfolio Management

Pete Eisenrich is a Vice President, Senior Client Portfolio Manager for Clark Capital Management Group. In collaboration with financial advisors and Clark Capital's Investment Consultants, he constructs highly personalized investment solutions for high net worth clients. As Client Portfolio Manager, Pete works with financial advisors in providing an elevated investment experience delivered with a level of concierge service that high net worth individuals expect.

Pete's extensive investment management experience includes the position of Vice President and Senior Market Strategist at Curian Capital responsible for communicating economic and capital market information to investment advisors. Prior to joining Clark Capital, Pete was a Senior Vice President and Portfolio Strategist at Global Financial Private Capital.

Pete is a Chartered Financial Analyst® (CFA®) charterholder. He received a M.A. from Johns Hopkins University's School of Advanced International Studies and earned a B.S. in Commerce, Finance from Santa Clara University.

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You're Invited!

Webinar with Clark Capital's Peter Eisenrich

Approved for CFP® CE!

On Thursday, August 3, 2023, at 11:00 AM, Peter Eisenrich, CFA®, CAIA®, Senior Vice President, Head of Client Portfolio Management, will present Clark Capital's Second Quarter Review to prepare you for conversations with your clients about the markets and their investments.

Attend This Webinar to Get:

- An economic & capital market review for the second quarter — Approved for one hour of CFP® CE
- A review of how Clark Capital's strategies performed
- An overview of the capabilities of Clark Capital's Client Portfolio Managers and how they can help you grow your business

Webinar Details

Your Host(s): Justin Terman

Date: Thursday, August 3, 2023

Time: 11:00 AM to 12:00 PM Pacific Time

Click the Link Below to Register

<https://ccmg.zoom.us/meeting/register/tZMsd06spz0JGdFOegNfxJ3ZpHPoydhiP5WB>

If you have questions or technical issues, contact Fran Hatton at 215.618.8143 or via email at fhatton@ccmg.com. Please include the date of the event in your response.

